
China Lending Corp.: Strong price momentum but will it sustain?

中国贷款公司：能否维持其强劲的股价势头？

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China Lending Corp. relative valuation is NEUTRAL and it has a fundamental analysis score of 58.

中国贷款公司相对估值呈中性，其基本面分析评分为 58。

Our analysis is based on comparing China Lending Corp. with the following peers – PwrCor Inc., On Deck Capital, Inc., Sandstorm Gold Ltd. and UNIFIN Financiera SAB de CV SOFOM ENR Class A (PWCO-US, ONDK-US, SAND-US and UNIFINA-MX).

我们的分析基于比对中国贷款公司及其同行：PwrCor Inc., On Deck Capital Inc., Sandstorm Gold Ltd. 和 UNIFIN Financiera SAB de CV SOFOM ENR A 类，（股票代码：PWCO-US, ONDK-US, SAND-US 和 UNIFINA-MX）。

China Lending Corp. has shown underwhelming performance over the last one year while growing strongly over the last month. China Lending Corp.'s price momentum over the last month, at 15.52% has been better than that over the last year, which was -34.31%. Also from a peer group perspective, China Lending Corp. has performed better, since the peer group performance was 0.43% over the last month.

中国贷款公司在过去的一年内表现平庸，但在过去的一个月内增长势头强劲。中国贷款公司上个月的价格走势 15.52% 已远超出去年的 -34.31%。同时，从对等组的角度来看，中国贷款公司表现良好，其过去一个月内的对等组成绩为 0.43%。

Company Snapshot

公司概况

- Compared to peers, relative underperformance over the last year is in

contrast with the more recent outperformance.

相比同行，其过去一年的新股弱势现象与其近期的出色表现形成明显对比。

- It's current Price/Book of 1.36 is about median in its peer group.

其目前的市净率 1.36 处于同行中位数。

- We classify CLDC-US as Harvesting because of the market's relatively low growth expectations despite its relatively high returns.

我们将“中国贷款公司-美股”归类为“收获”，尽管市场持有相对较低的增长预期，其仍然实现了相对较高的收益。

- CLDC-US has relatively high profit margins while operating with median asset turns.

“中国贷款公司-美股”以中等的资产周转水平经营的同时仍能实现相对较高的边际收益。

- Changes in annual earnings (relative to peers) are better than the change in its revenues (relative to peers), implying the company is focused more on earnings.

年收益变量（相对于同行）相比于其收入变量较高（相对于同行），这意味着该公司更专注于盈利。

- Our analysis rates China Lending Corp. as NEUTRAL relative to its peers.

相较于同行，我们的分析评价中国贷款公司为中性。

Share Price Performance

股票价格表现

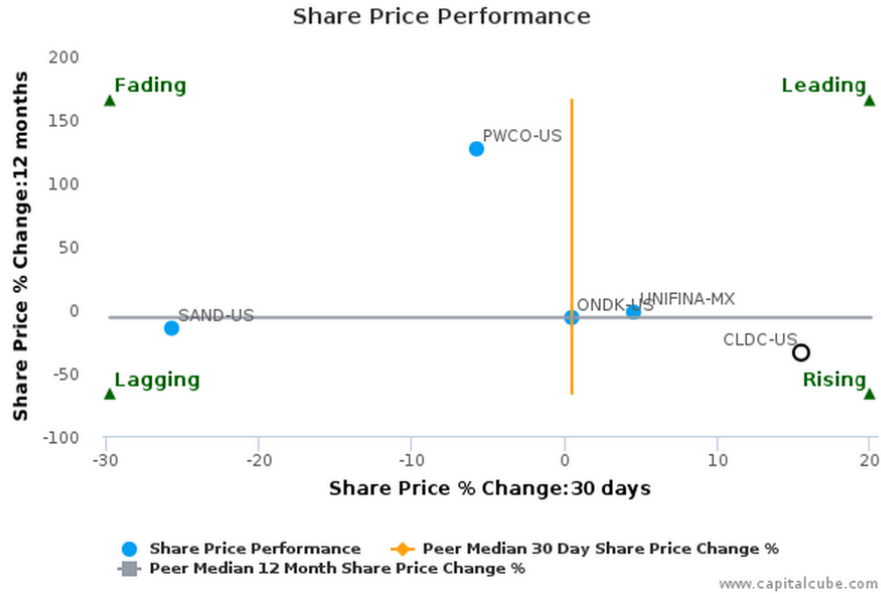
Compared to peers, relative underperformance over the last year is in contrast with the more recent outperformance.

与同行相比，过去一年表现相对不佳与近期的优异表现形成鲜明对比。

CLDC-US's share price performance of -34.31% over the last 12 months is below its

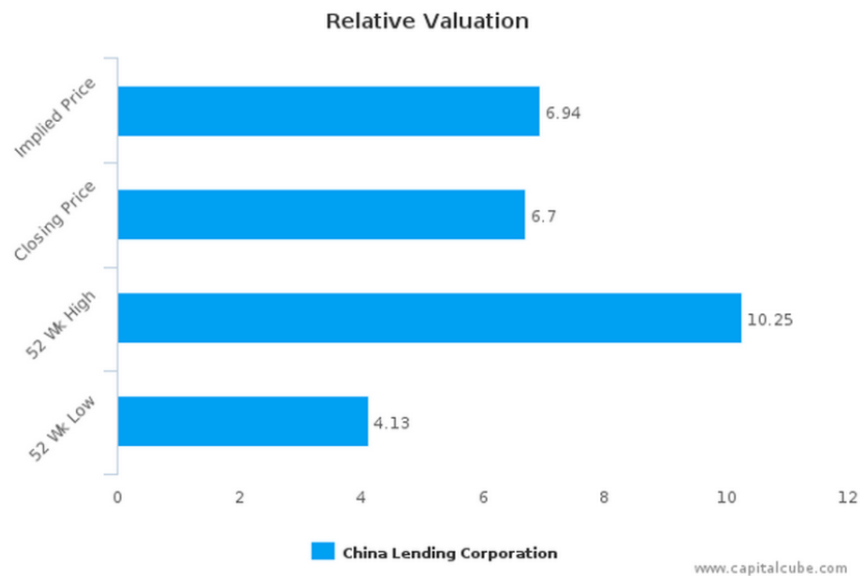
peer median but its 30-day trend in share price performance of 15.52% is better than the peer median. This recent rising stock price may herald a change in relative share price performance.

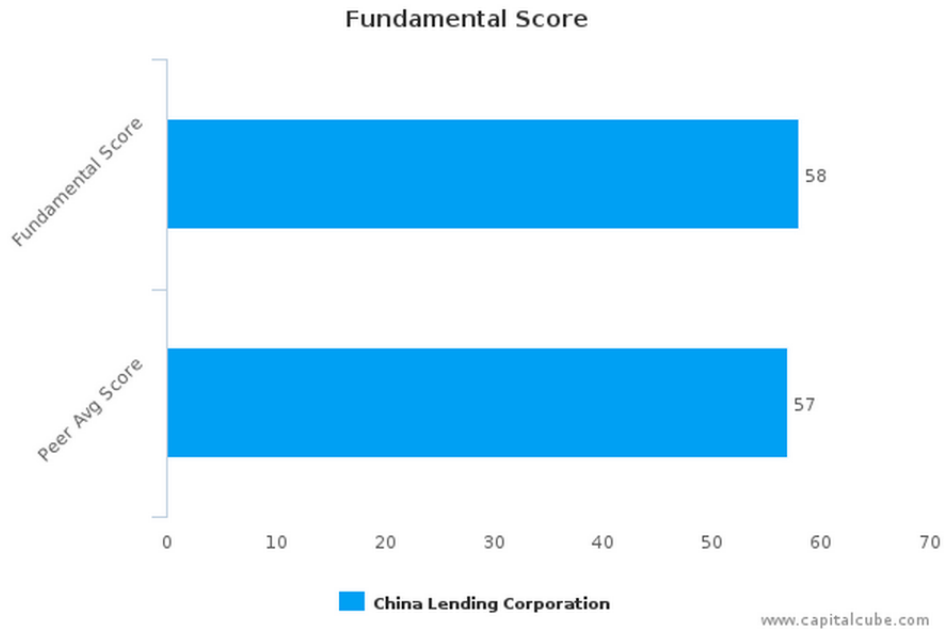
“中国贷款公司-美股”价格表现：过去 12 个月的股价表现为-34.31%，低于同业中位数；其 30 天股价表现为 15.52%，高于同业中位数。相对过去的股价表现，其近期的股价上涨可能预示着股价变化。



Relative Valuation

相对估值法





China Lending Corp. is currently neutrally valued, as its previous close of USD 6.70 lies within the CapitalCube estimate range of USD 6.10 to USD 7.79. Over the last 52 week period, China Lending Corp. has fluctuated between USD 4.13 and USD 10.25. 中国贷款公司目前是中性的，先前的收盘价为 6.70 美元，是在 CapitalCube 估计的 6.10 美元到 7.79 美元的范围内。在过去的 52 周期间，中国贷款公司已在 4.13 美元和 10.25 美元之间波动。

Valuation & Peer Metrics

估值和同行指标

A complete list of valuation metrics is available on the company page.

完整的估值列表详见本公司网站。

Company Profile

公司简介

China Lending Corp. provides business lending services. It provides collateral credit-based financing for underserved micro, small and medium sized enterprises. The company was founded by Li Jing Ping in April 2014 and is headquartered in Urumqi, China.

中国贷款公司提供商业贷款服务。它以抵押贷款为基础，服务于小型、中小微企

业。该公司由李景萍成立于 2014 年 4 月，总部设在中国，乌鲁木齐。

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Reference & Link:

<http://www.capitalcube.com/blog/index.php/china-lending-corp-strong-price-momentum-but-will-it-sustain/?yptr=yahoo>

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